

Stock Details

BSE code	532217
BSE ID	SIELFNS
Face value (₹)	10.00
No of shares (m)	11.34
Market cap (₹ m)	241.1
30 days avg. daily vol (No)	30.00
Free float (₹m)	14.5

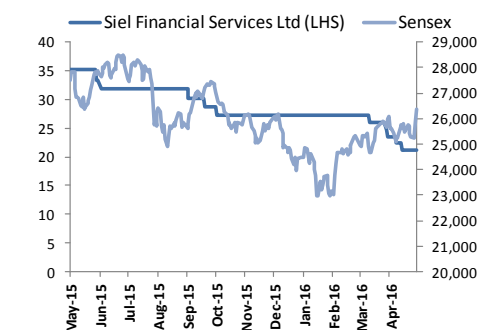
Stock performance (%)

	1M	3M	12M
Absolute	-9.6%	-22.2%	-39.5%
Rel. to Sensex	-11.0%	-36.0%	-35.3%

Shareholding Pattern* (%)

Promoters	FII	DII	Others
93.56%	0.0%	0.0%	6.44%

*As of March 2016

Relative Chart

Source: Bloomberg

Quarterly result review – December 2015

Siel Financial Services Limited did not report any income for Q3'FY16. In Q3'FY15 and Q2'FY16, the company reported other income of ₹0.02 million and ₹ 0.01 million respectively.

The company reported a net loss of ₹ 0.16 million during the quarter compared to a loss of ₹ 0.11 million in the prior year quarter.

Table1: Key Financials

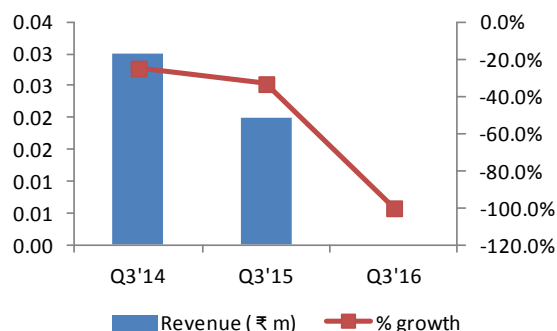
Quarterly financials*	Q3'16	Q3'15	% YoY	Q 2'16	% QoQ
Sales (₹ m)	-	0.02	NM	0.01	NM
EBITDA (₹ m)	(0.16)	(0.11)	NM	(0.25)	NM
EBITDA Margin	NM	-550.0%	-	NM	-
Dep. & Amor.	-	-	NA	-	NA
EBIT	(0.16)	(0.11)	NM	(0.25)	NM
Interest	-	-	NA	-	NA
PBT	(0.16)	(0.11)	NM	(0.25)	NM
TAX	-	-	NA	-	NA
Net Profit	(0.16)	(0.11)	NM	(0.25)	NM
Net Profit Margin	NM	NM	-	NM	-
EPS (₹)	(0.12)	(0.11)	NM	(0.12)	NM

Source: Company, Karvy Investment Advisory

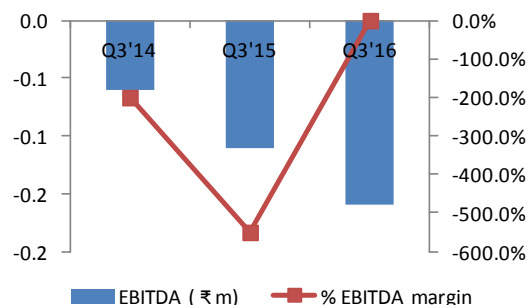
*All figures are in ₹ million except per share data

Financial Snapshot

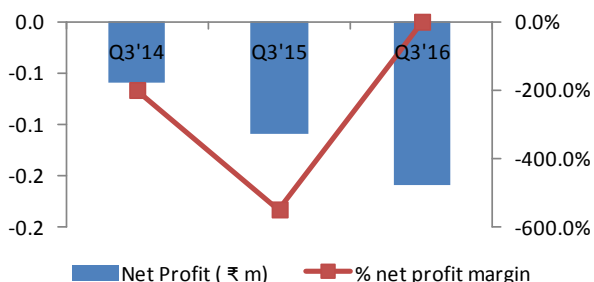
Revenue growth (%)



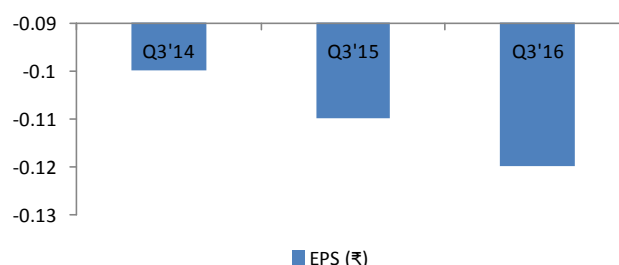
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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